

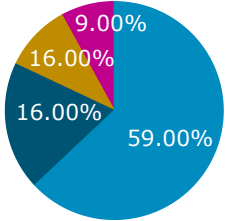


MORTGAGE COMPOSITION

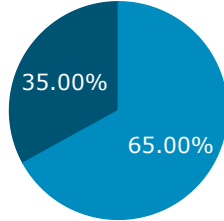
Property Type

Security Position

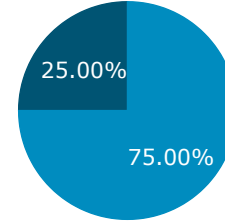
Mortgage Location



- Detached
- Semi-Detached
- Townhome
- Condo

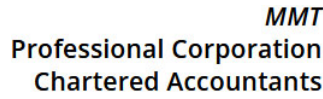


- 1st Position
- 2nd Position



- GTA
- Golden Horseshoe

PARTNERS



MANAGEMENT

MOE MANZOOR
ATUL M. MEHRA, CPA, CA
MARIA TILOTTA

President & CEO, Founder
Chief Financial Officer, Co-Founder
Chief Compliance Officer, Co-Founder

FUND MANAGER



Moe Manzoor - President & CEO, Founder

Mr. Manzoor is the founder and CEO of Morex Capital Corp, a private lending mortgage investment corporation established in 2012 specializing in private mortgages to serve the growing demand for alternative financing for Canadians. Mr. Manzoor has a 25 year track record of risk-based financial analysis and identifying profitable, low risk investment and lending opportunities. Mr. Manzoor is also the founder of Canadian Mortgage Group Corp. (CMGC), a successful licensed independent mortgage brokerage established in 2004 with over \$1.3 billion in mortgage origination to date.



ATUL MEHRA - Chief Financial Officer, Co-Founder

Mr. Mehra is Co-founder and Director of Morex Capital Corp. Mr. Mehra is licensed as a Mortgage Broker under FSRA, and holds a CPA and CA designation in Canada and the United Kingdom. Mr. Mehra is also the Founder and on the Board of Directors of M & Co. CPA's and the Canadian Mortgage Group Corp. Mr. Mehra brings over 25 years of experience working in corporate finance and private capital markets.

For more information, please contact:

Morex Capital Corp

5025 Orbitor Drive
Building 2, Second Floor
Mississauga, ON L4W 4Y5

Call: 905-896-2642
Toll Free: 1-866-963-2642
Email: info@morexcapital.com
Visit: www.morexcapital.com

www.morexcapital.com

Morex Capital Corp. is distributed by Morex Asset Management Corp., an Exempt Market Dealer registered with the Ontario Securities Commission. This Fund Fact sheet is for information purposes only and does not constitute an offer to sell or a solicitation to buy any securities referred to herein. The offering of units of the Fund is made pursuant to an Offering Memorandum and only to those investors in jurisdictions of Canada who meet certain eligibility or minimum purchase requirements. Important information about the Fund, including a statement of the Fund's fundamental investment objectives and risks, is contained in the Offering Memorandum, a copy of which may be obtained from Morex Capital Corp. or by contacting your advisor. Please read the Offering Memorandum carefully before investing. You are encouraged to speak with a tax advisor as any distributions paid as a result of capital gains realized by the Fund and income and dividends earned by the Fund are taxable in the year they are paid to you. The Fund's value is not guaranteed, its value may change and past performance may not be repeated. Past performance does not guarantee future results. Unit value and investment returns will fluctuate and there is no assurance that the Fund can maintain a specific net asset value. All amounts herein are in Canadian dollars unless otherwise noted.